

Intake - Meeting Client Goals and Evaluation

Name						
Pre	Precautions / Allergies / Alerts					
Wh	nat are your					
	hopes					
A.	for planning end-of-life matters?					
B.	for your personal journey at this time?					
C.	for your family's process at this time?					



fears

Α.	for planning end-of-life matters?		
B.	for your personal journey at this time?		
C.	for your family's process at this time?		
	goals		
Α.	for planning end-of-life matters?		
B.	for your personal journey at this time?		



for your family's process at this time?			
What brings you joy?			
Who are the people who make up your support system?			
Is there anyone in your family in charge of preparing large family dinners?			
(This is asked to better understand family dynamics and often the person in charge of coordinating family events plays a significant role in one's support system)	ı large		
Do you have any cultural beliefs and practices relevant to your care?			
Can you recall any major life events that will help me support you?			



Have you begun to take any steps to meet your end-of-life wishes?
Do you have any documents that support end-of-life wishes?
Wills
Advance Care Plan
Representation Agreement
No CPR / MOST
Expected death at home form
Where do you keep these documents?
Who has a copy?



What services meet these goals?

Preplanning			
Therapy Awareness			
Community Support			
Companioning			
Family Support			
Vigiling			
Legacy Work			
Funeral preparation			
Notes			



Progress Assessment

Goal of Care	Action Plan	Evaluation